

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**INFORMATIVE MOTION AND NOTICE OF REQUEST  
TO BE HEARD AT JANUARY 16-17, 2019 HEARING**

PLEASE TAKE NOTICE that, pursuant to this Court's *Order Regarding Procedures For Attendance, Participation And Observation Of January 16, 2019 Hearing* (Dkt. No. 431 in Case No. 17-BK-3284), the Commonwealth Bondholder Group respectfully states as follows:

1. Mark T. Stancil and Donald Burke of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP; Brian M. Resnick of Davis Polk & Wardwell LLP; Karen R. Zeituni of Paul, Weiss, Rifkind, Wharton & Garrison LLP; and J. Ramón Rivera-Morales of Jiménez, Graffam & Laussell (collectively "Counsel") will appear on behalf of the Commonwealth Bondholder Group in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

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<sup>1</sup> The Debtors in these title III cases, along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

2. Counsel will be prepared to address on behalf of the Commonwealth Bondholder Group, as necessary, the following matters:

- a. *Commonwealth of Puerto Rico's Motion Pursuant to Bankruptcy Rule 9019 for Order Approving Settlement Between Commonwealth of Puerto Rico and Puerto Rico Sales Tax Financing Corporation* [Dkt. No. 4067 in Case No. 17-3283] (the "9019 Motion"); and
- b. *Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* [Dkt. No. 436 in Case No. 17-3284].

3. Mr. Stancil and Ms. Zeituni will also address the matters set forth above specifically on behalf of certain members of the Ad Hoc Group of General Obligation Bondholders in their capacity as parties to the Plan Support Agreement as discussed in paragraphs 64 – 66 of the 9019 Motion.

4. Counsel will also be prepared to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

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Dated: January 11, 2019

/s/ Ramón Rivera Morales

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Respectfully submitted,

/s/ Mark T. Stancil

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